



VEOLIA

Waste Plastics Recycling and Circular Economy



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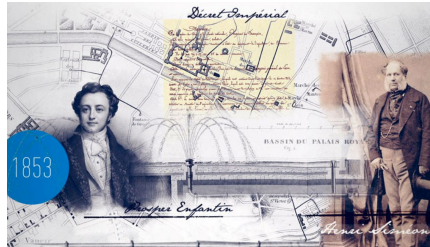
- Plastic Circularity
- Operation





A Global Champion of Ecological Transformation

Veolia group history



1853-1900

1900-1939

1945-1992

1992-2013

2014

2019

2021 ~

2023

Drinking water is delivered to cities to meet the challenge of urbanization

Wastewater services, waste treatment and access to energy expand on a large scale

Environmental services provide support for reconstruction and the industrial growth.

A concern for sustainable development gradually emerges as a global priority.

In the face of growing scarcity, resource management must be reinvented to create a new economic and social dynamic.

Veolia has a Purpose that is in keeping with its mission **Resourcing the world** and reflects the fundamental principles underpinning the Group's actions.

The Group aims to become the benchmark company for ecological transformation through the merger with Suez on Jan. 19, 2022

the 170th anniversary of its foundation

1853

Founding of **Compagnie Générale des Eaux**

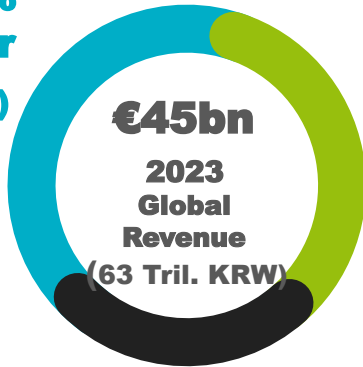
The Group is renamed **Veolia Environnement**

Discover 170 years of Innovation

2023 Main business & Group's key figures

Presence in **58** countries
with **220,000** employees

41%
Water
(€18.4bn)



32%
Waste
(€14.4bn)

27%
Energy
(€12.2bn)



- **Water Service:**
Global **No. 1**
- **Water Technology:**
Global **No. 1**

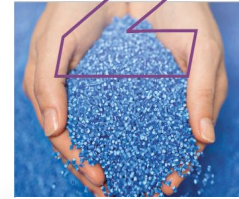
Water

111 million people
supplied with drinking
water

103 million people
connected to wastewater
systems

3,809 drinking water
production plants
managed

3,222 wastewater
treatment plants
managed



- **Circular Economy:**
Europe **No. 1**
- **Hazardous waste:**
Global **No. 1**

Waste

43 million people
provided with **collection**
services on behalf of
municipalities

63 million metric tons of
treated waste

562,828 business
clients

865 waste processing
facilities operated



- **Energy Efficiency:**
Europe **No. 2**
- **District Heating:**
Europe **No. 2**

Energy

42 TWh produced

48,745 thermal
installations managed

708 heating and
cooling networks
managed

2,118
industrial sites
managed

Veolia Korea Overview

Trustworthy and long-term environmental service provider for 25 years

1999

Veolia Korea established

52

Operation sites

1,300

Employees

Business Partners:

KUMHO
PETROCHEMICAL



ESG Partner

Supporting customers' carbon neutrality goals with integrated environmental solutions

DECARBONIZE



To decarbonize our assets and those of our clients while **finding value**

- Local energy
- Energy autonomy

REGENERATE



To become a major player in the recycling of **strategic materials**, in **advanced plastic recycling** and in the recovery of organic matter

- Recycling of plastics and critical materials
- Water neutrality
- Reuse of wastewater

DEPOLLUTE



To remain the world leader in the **integrated management of water resources** and the treatment of **new pollutants**

- Treatment of hazardous waste
- Treatment of micropollutants
- Soil remediation
- IAQ

AI & DIGITAL



To differentiate ourselves with digital solutions onboarding **AI + Generative AI**

- Leveraging AI and Gen AI to enhance performance



Waste Plastics Recycling

PlastiLoop

PlastiLoop

THE PARTNER
FOR YOUR
ECOLOGICAL
TRANSFORMATION
OF PLASTICS



WE NEED TO RECYCLE PLASTICS

AN ECOLOGICAL EMERGENCY



Almost
X 3

increase
in global plastic
production
by 2060
if no change



3rd

plastic is now
the third most
manufactured
material
in the world



350+
million metric tons

annual production
of
plastic waste



81%

plastics
put into circulation
that become
waste
in one year



Less
than **10%**

world's plastic
produced
that is
currently
recycled

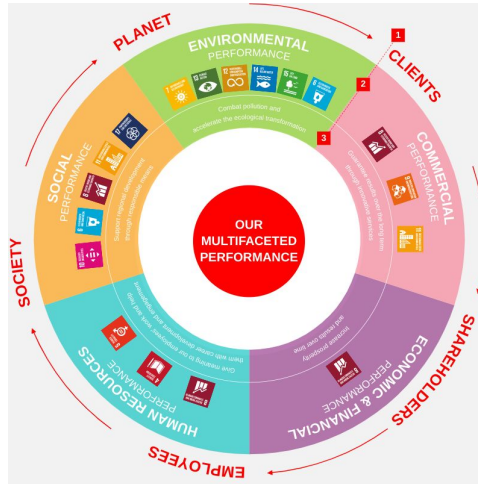
VEOLIA & PLASTICS

PLASTIC IS A STRATEGIC PILLAR FOR VEOLIA GROWTH

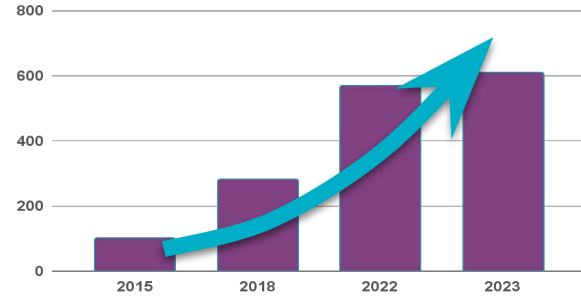


"As demand for recycled plastic increases across all sectors in the context of resource scarcity, there is a need to recycle more plastic waste streams."

Estelle Brachlianoff, Chief Executive Officer of Veolia



TOTAL PLASTIC RECYCLING PLANTS CAPACITY (kt/ly output)





PLASTILOOP DNA

3 PILLARS TO BUILD A BRAND

Product range

Built upon the existing products, it gives a complete and intelligible view of all our offers.

It is organised by market sectors

A promise

It demonstrates all the reliability and seriousness of our offers. Sustainable by nature, each plant is committed to the common promise



PlastiLoop

Network of experts

Hundreds of committed resourcers in more than 12 countries, working together with their customers to develop solutions, innovate and address sustainability issues

PlastiLoop

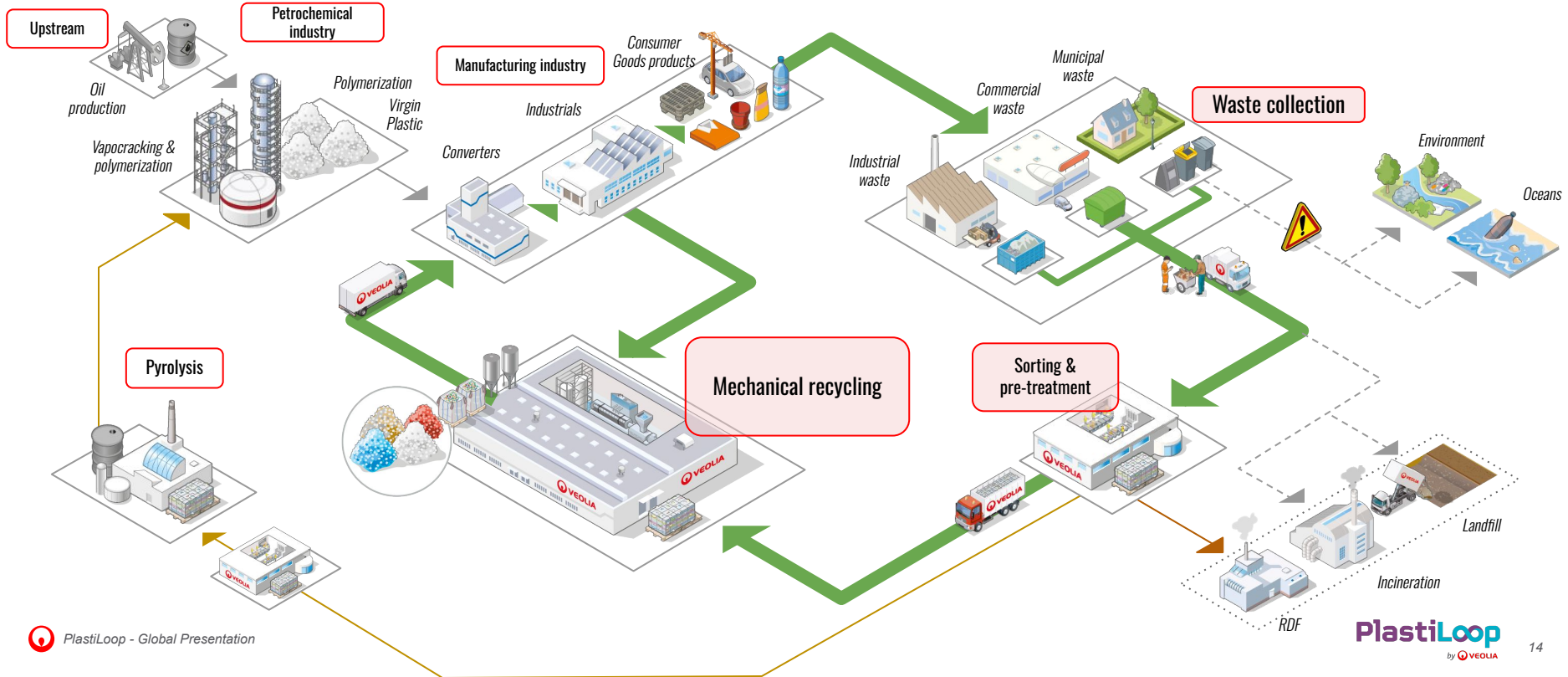
OUR PROPOSITION



PLASTIC RECYCLING AT VEOLIA

MASTERING ALONG THE WHOLE VALUE CHAIN

Nearly 40 Plastics Recovery Facilities
0.6 Mt/y of treated plastic



NETWORK of EXPERTS & EXPERTISE

VEOLIA, THE LEADER IN PLASTIC RECYCLING

PP

PET

HDPE

LDPE

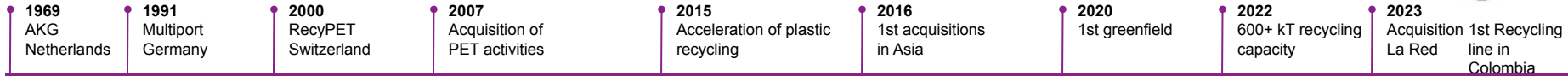
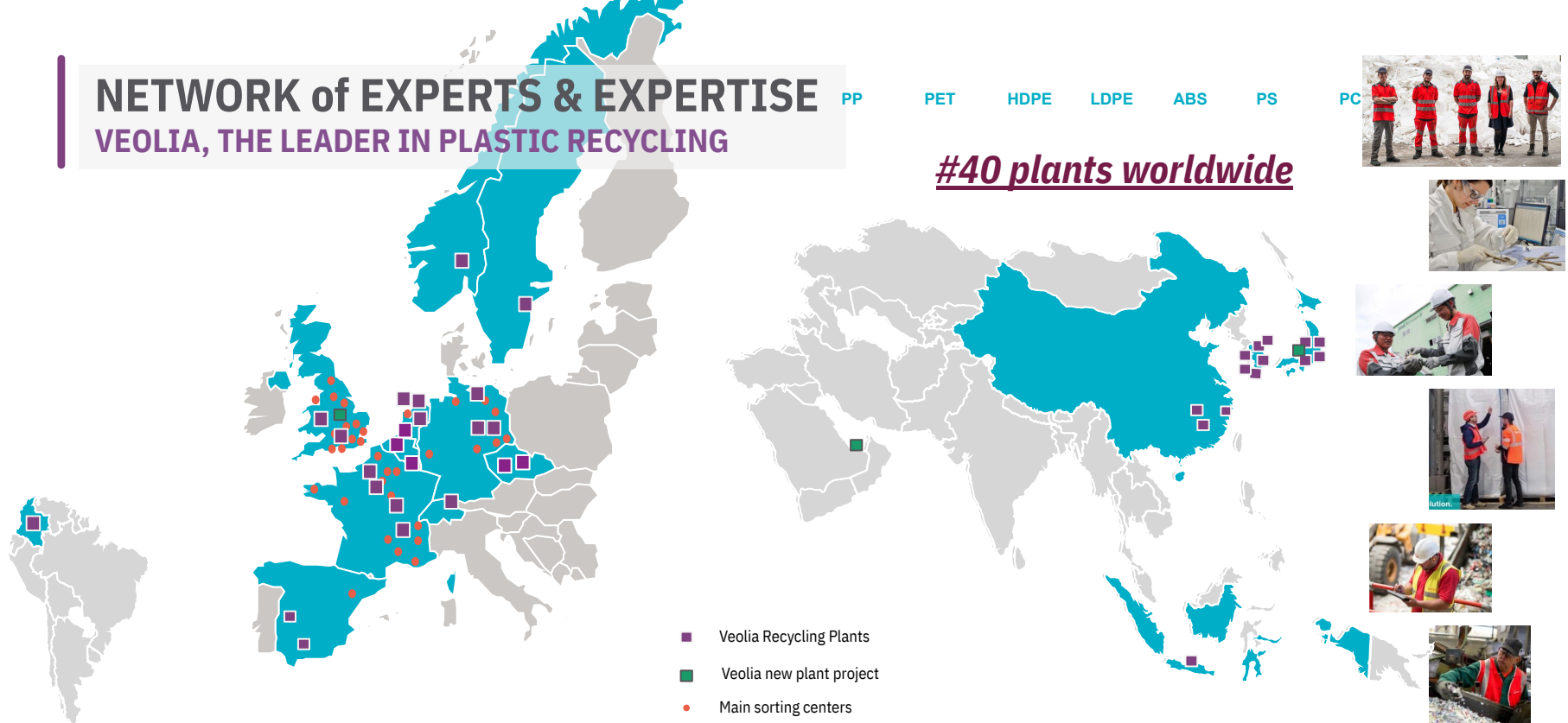
ABS

PS

PC



#40 plants worldwide



WIDE PRODUCT RANGE

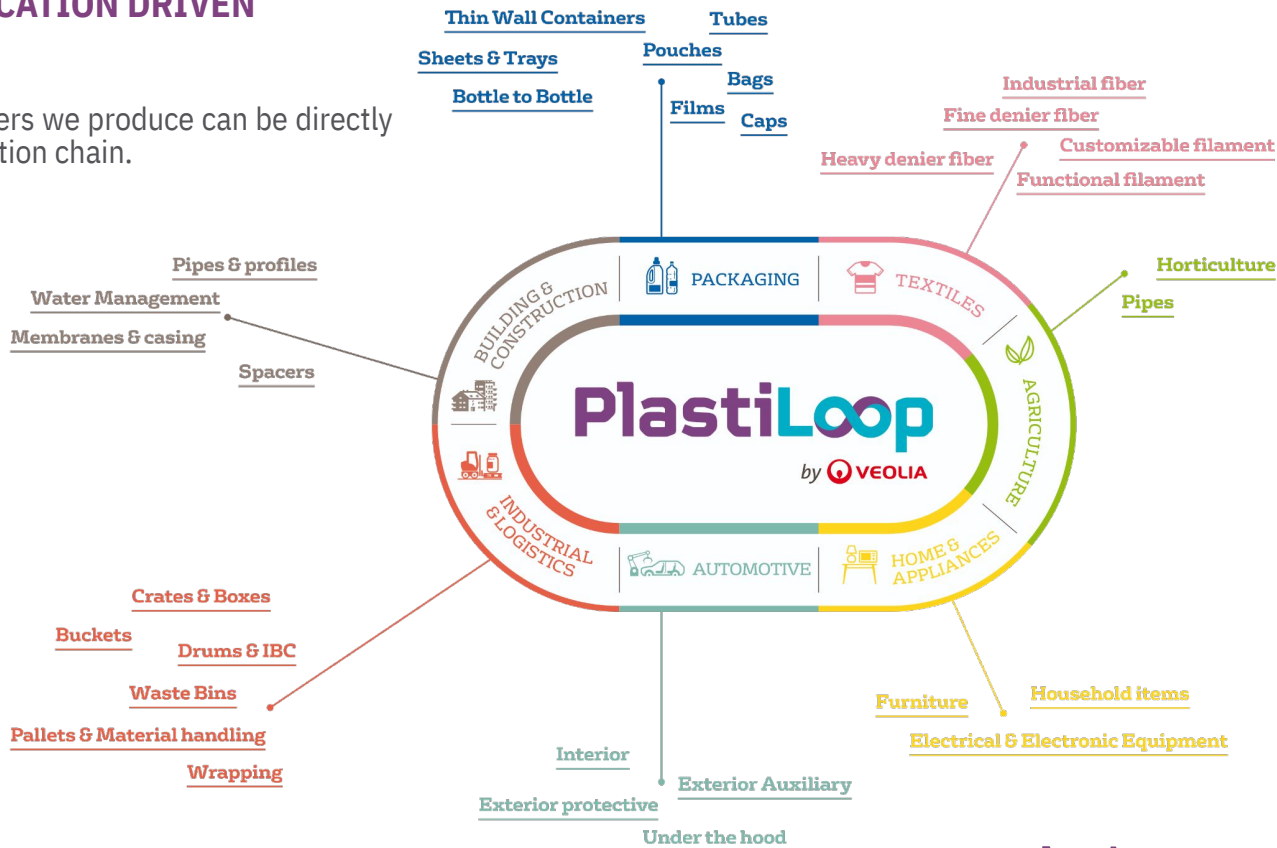
CUSTOMER CENTRIC - APPLICATION DRIVEN

The high performance circular polymers we produce can be directly integrated into your industrial production chain.

Variety & Customized :
Expert for your Industry

Unique :
Structuration & Network

Benefits :
Ready to use for replication
Time to market & Controlled risks



OUR VALUE PROPOSITION

5 LEVERS BASED ON 3 PILLARS: THE PRODUCT RANGE, THE PROMISE, THE NETWORK

Veolia develops structured **grades of circular polymers adapted to clients' specific needs**, with target on high grade polymers

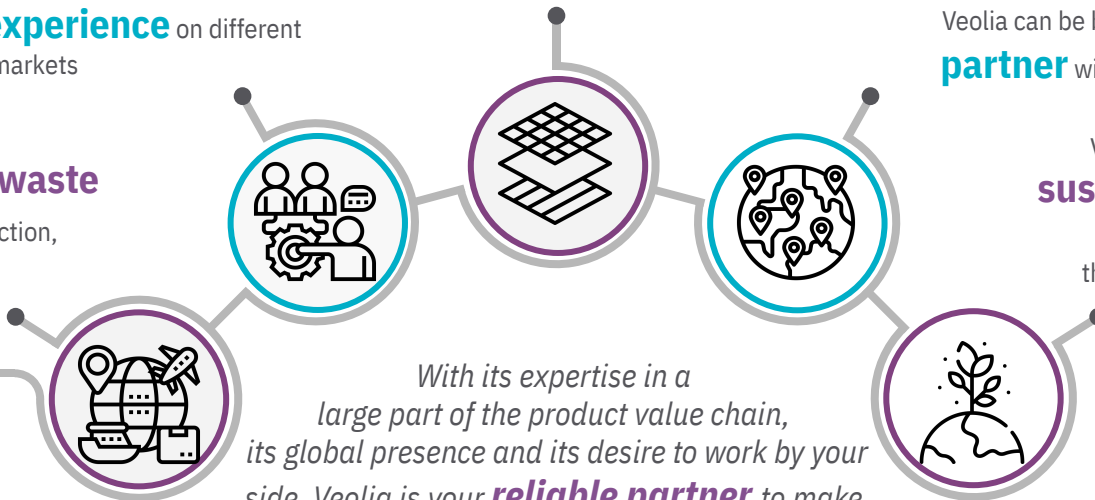
Veolia has a **large experience** on different industries, resins and markets

Veolia can be both your **global and local partner** with **innovative solutions**

Veolia **masters the whole waste management chain** : collection, sorting, recycling, ecodesign

Veolia Group is committed towards **sustainable development** and the **ecological transition**

With its expertise in a large part of the product value chain, its global presence and its desire to work by your side, Veolia is your **reliable partner** to make your **flagship products** always more **sustainable**

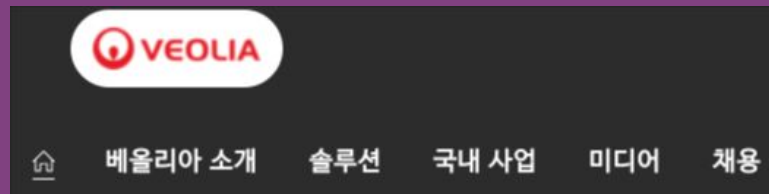




www.plastiloop.veolia.com



www.veolia.kr

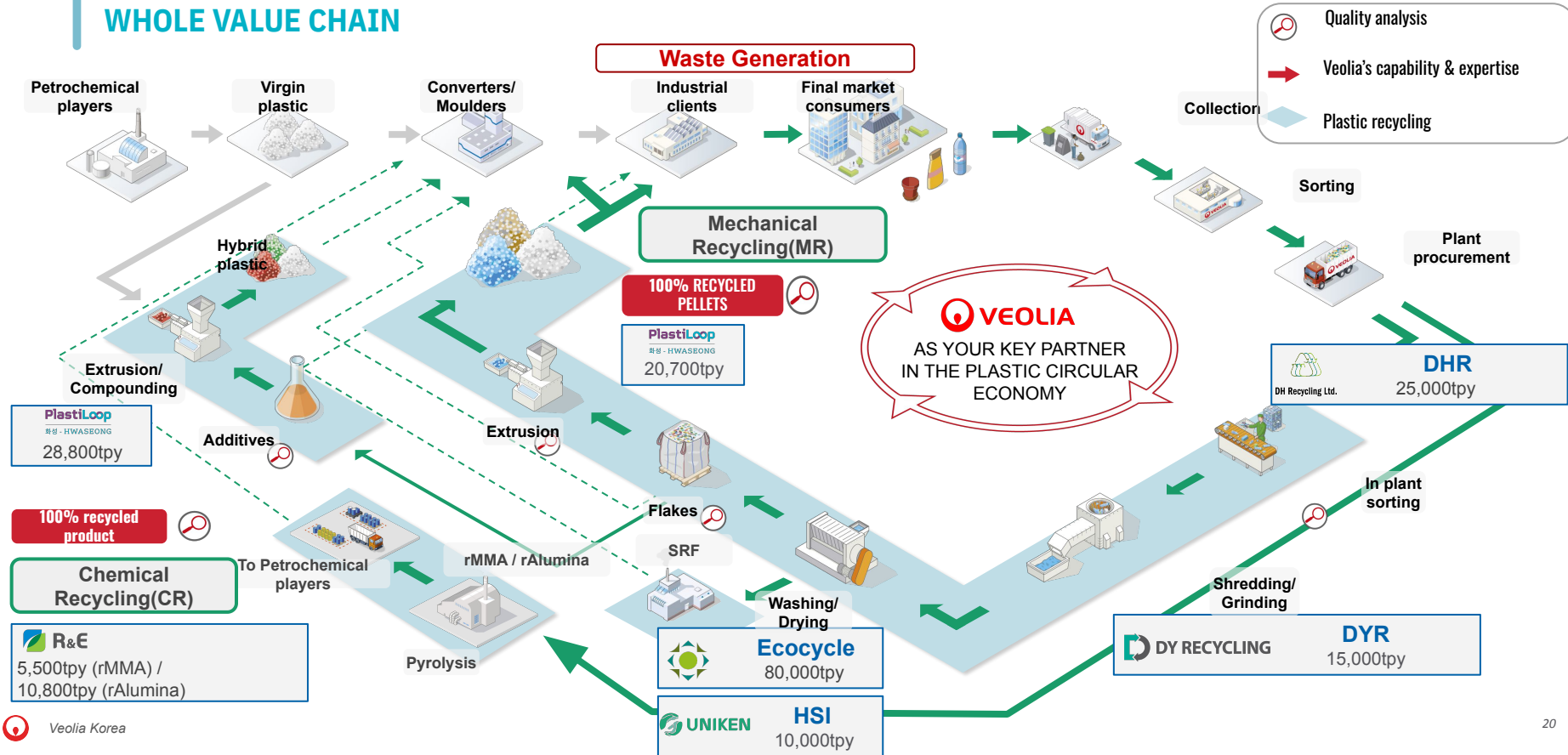




Circular Economy

PLASTIC CIRCULARITY AT VEOLIA KOREA

WHOLE VALUE CHAIN



PLASTIC OPERATIONS IN KOREA

YOUR LOCAL PARTNERS

PlastiLoop



Hwasung City,
Gyeonggi-do

Acquired 2019

Doksan: 20,700 T/Y

DSPL: 28,800 T/Y

DH RECYCLING



Yongin City,
Gyeonggi-do

Acquired 2013

25,000 T/Y

R&E - Oksan

R&E - Haman

R&E - Changwon



Changwon City,
Haman-gun
Oksan

Acquired 2019

MMA: 5,500 T/Y

Alumina: 10,800 T/Y



Wonju City, Gangwon-do

Acquired 2023

15,000 T/Y

(under expansion)

ECOCYCLE



Yeosu City,
Gyeonggi-do

Acquired 2015

80,000 T/Y

HSI



Ulsan Metropolitan City

Acquired 2017

SRF: 10,000 T/Y

DY RECYCLING



An aerial photograph of a coastal area. At the top, there is a vibrant green ocean with white foam from waves breaking onto a wide, sandy beach. Below the beach is a strip of dunes with sparse vegetation. Further down, there is a lush green field, possibly a golf course or park, with a path or road winding through it. A purple rectangular box is centered over the middle of the image, containing white text.

THANK YOU

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